

MidAmerica 403(b)ulletin

WEDNESDAY, DECEMBER 10, 2008 - VOL. IV

For those clients that have implemented our administrative services prior to November, we have cut off the opportunity for a vendor to submit a PPSA/ISA, effective Friday, December 5th. You should expect to receive updated Plan Highlights with the final vendor list and updated Spokeskids website information within the next several days if you have not already. Please let us know if you need assistance in communicating with participants who will be affected by the possible reduction in vendors.

Should employees not make an election for an alternate vendor, we recommend that you discontinue payroll deductions for the first payroll in January until a new Salary Reduction Agreement is received.

For clients that have implemented from November forward, we are allowing a bit more time for vendors, but will continue to communicate the names of those vendors who we know will be exiting the market.

Vendors from which we have received signed agreements

AIG Retirement
Alliance Bernstein
American Century Services, LLC
American Funds-Capital Bank & Trust
American Fidelity
Americo Financial Life Annuity
Ameriprise Financial (American Express)
Ameritas Life Insurance Company
Annuity Consultants
Aviva Life Insurance Company
AXA Equitable
Citizens First Financial Services
Commonwealth Financial Corp.(CFC)
Edward Jones
Edward Jones / 403(b) ASP
Farm Bureau Life Insurance Co.
Fidelity Investments
Fidelity Security Life Insurance Co.
Financial Freedom Group
First Investors
Franklin Templeton
GLP & Associates
Great American Financial Resources, Inc.
(Great American Life) (GALIC)
Great Southern Life
Hartford Life (Not signing all)
Horace Mann
Industrial Alliance Pacific Life Ins.
ING (ReliaStar Life Insurance Co.)
Jackson National Life
John Hancock
Kansas City Life Insurance Company
Life Insurance of the Southwest
Lincoln Financial Group (Lincoln
National Life Insurance Co.)
Linsco Private Ledger/Strategic Financial
Lord Abbett
Manufacturer's Life
Mass Mutual Financial Group
MetLife (Metropolitan Life)
MFS Service Center (Massachusetts
Financial)
Midland National Life Insurance Co.
Modern Woodmen of America
Multi-Financial (formerly Vestax)

Mutual of America
New York Life Ins. & Annuity Corp.
Ohio National Financial Services
OneAmerica / American United Life
Oppenheimer Funds
Pacific Life Insurance Company
Paradigm Equities, Inc. (MEA Financial)
PFS Investments, Inc. (Primerica)
Principal Funds
ProEquities, Inc.
Professional Asset Management, Inc.
Prudential Annuities (Prudential
Financial)
Prudential Mutual Funds, LLC
Putnam Investments
Raymond James
Security Benefit Life (Principal)
Security Financial TSA Services
Smith Barney
Symetra Life Insurance Company
TD Ameritrade
Team One Credit Union
The Legend Group/Adserv
The Variable Annuity Life Insurance Co.
(VALIC) (AIG VALIC)
Thrivent Financial for Lutherans
TIAA CREF
Transamerica Fund Services
T. Rowe Price Trust Company
USAA
Vanguard
Virginia Retirement Specialist, Inc.
Waddell & Reed
WEA Tax Sheltered Annuity Trust
Western Reserve
Woman's Life Insurance Society

Vendors that we know are exiting the 403(b) market

American General Financial Services
Auto-Owners Insurance
Calvert
Charles Schwab
CUNA Mutual Insurance Society
Dain Rauscher
Domino Funds
Great West
Guardian Insurance & Annuity Co.
Invesco - AIM
Janus
JP Morgan Funds
Mainstay Investments (New York Life)
Merrill Lynch
Morgan Stanley (Dean Witter)
Nationwide Life Insurance Company
Northwestern Mutual
Penn Mutual
Pershing, LLC
Pioneer Investments
State Farm Insurance Company
SunAmerica Securities
Sun Life Financial
Van Kampen Investments
Wells Fargo Advantage Funds
Wisconsin Retirement System

Vendors that we have attempted to contact but have not yet received a signed PPSA/ISA. There is a high likelihood that most of these vendors will be exiting the 403(b) market.

CitiStreet Retirement Services
DWS Investments-Deutsche Bank Group
National Guardian Life Insurance Co.
New England Financial (NEF)
Safeco Retirement Services



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