



## Employer Investment Change/Transfer Form



### Section A: General Information

Employer (District) Name:			
Plan Type: <input type="checkbox"/> HRA <input type="checkbox"/> Special Pay <input type="checkbox"/> Employer Sponsored 403(b) <input type="checkbox"/> Trust			
Address:		City:	State:    Zip:
Telephone Number:	Fax Number:	E-mail Address:	

**The below investment selection applies to:**

Class A     Class B     Class C     Class D     Class E     Class \_\_\_\_     Forfeiture Account  
 in regards to:     Existing Funds     Future Contributions     Both

### Section B: Default Investment Election

**AMERICAN UNITED LIFE INSURANCE COMPANY INVESTMENT OPTIONS: (totals must equal 100%)**

<p><b>Fixed Account</b>          _____% AUL Fixed Interest Account</p> <p><b>Cash</b>          _____% OneAmerica Money Market</p> <p><b>Intermediate Term Bond</b>          _____% OneAmerica Investment Grade Bond</p> <p><b>Balanced</b>          _____% OneAmerica Asset Director</p> <p><b>Large-Cap Stocks: Large Cap Value</b>          _____% AllianceBernstein Value</p> <p><b>Large-Cap Stocks: Large Cap Blend</b>          _____% American Century Equity Growth</p> <p><b>Large-Cap Stocks: Large Cap Growth</b>          _____% T Rowe Price Growth Stock</p> <p><b>Mid-Cap Stocks: Mid Cap Value</b>          _____% OneAmerica Value</p>	<p><b>Mid-Cap Stocks: Mid Cap Blend</b>          _____% Invesco MidCap Core Equity</p> <p><b>Small-Cap Stocks: Small Cap Blend</b>          _____% Lord Abbett Small-Cap Blend</p> <p><b>Small-Cap Stocks: Small Cap Growth</b>          _____% Fidelity Advisor Small-Cap</p> <p><b>International Stocks: International Blend</b>          _____% Thornburg International Value</p> <p><b>International Stocks: International Value</b>          _____% T Rowe Price International Growth &amp; Income</p> <p><b>Managed Asset Allocation: Mgd Asset Allocation</b>          _____% American Century Strategic – Allocation: Aggressive          _____% American Century Strategic – Allocation: Conservative          _____% American Century Strategic – Allocation: Moderate          _____% Russell 2020 Strategy Fund          _____% Russell 2030 Strategy Fund          _____% Russell 2040 Strategy Fund</p>
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*If no allocations are indicated or the total allocation percentages do not equal 100%, the total Purchase Payment(s) will be allocated to the AUL Fixed Account pending allocation instructions from the Owner.*

### Section C: Employer Certification and Signature

MidAmerica Administrative & Retirement Solutions, Inc. does not and cannot make representations or commitments to employers concerning the investment options for your plan. We simply provide data received from asset custodians as forwarded to our systems.

By signing below, I agree that the funds involved and associated financial risks have been described to me such that the allocation selection is based on my best prudent understanding in the interest of the Employer's Plan.

\_\_\_\_\_  
Employer Signature/Title

\_\_\_\_\_  
Date

Please return this completed form to:

MidAmerica Administrative & Retirement Solutions, Inc.  
 Attn: Plan Implementation Dept.  
 211 E. Main St., Suite 100  
 Lakeland, FL 33801

<b>Office Use Only</b>		
Balance _____	Account _____	Effective Date _____
Balance _____	Account _____	Effective Date _____