

About AUL

The company

American United Life Insurance Company® (AUL) is the founding member of OneAmerica® and is focused on providing a strong portfolio of products for individuals, families and businesses. AUL provides local service through a national network of experienced professionals utilizing an extensive menu of financial products, including retirement, life insurance, annuities and employee benefit plan products. The company helps consumers prepare for tomorrow by helping to protect their financial futures.

Products and services

Life Insurance and Annuities

AUL offers an array of individual products, including term, whole and variable universal life insurance and variable and fixed annuities.

Retirement Services

AUL is a leader in the retirement services industry, offering a wide range of products and services for retirement plans of individuals and employers focusing on the 401(k), 403(b) and 457 markets.

Employee Benefits

AUL offers a strong portfolio of products for employee benefit plans, including group life and disability insurance, as well as access to employee and travel assistance programs through other providers.

A.M. Best

A+ (Superior) — The second highest of 16 possible ratings, according to the release dated May 8, 2013.

Standard & Poor's

AA- (Very Strong) — The fourth highest of 21 possible ratings, according to the report dated August 15, 2012.

These ratings reflect rating agency assessments of the financial strength and claims-paying ability of the insurance companies listed. They are not intended to reflect the investment experience or financial strength of any variable account, which is subject to market risk. Because the dates are only updated when there's a change in the rating, the dates above reflect the most recent ratings we have received. Please know that these ratings can change at any time.

Financial Highlights

2012 AUL Statutory Year-End Highlights

Total assets	\$19.4 billion
Premium and other income	\$2.9 billion
Total surplus (incl. AVR ¹)	\$950.9 million
Net investment income	\$500.6 million
Statutory pre-tax net gain	\$79.9 million

2012 OneAmerica GAAP Year-End Highlights²

Assets under administration	\$33.0 billion
Total revenue	\$1.4 billion
Total equity	\$2.2 billion
Net investment income	\$760.3 million
Net income	\$110.1 million

About OneAmerica

OneAmerica Financial Partners, Inc., headquartered in Indianapolis, Ind., has companies that can trace their solid foundations back more than 135 years in the insurance and financial services marketplace, focusing on retirement services, life insurance and employee benefits.

Registered group variable annuities issued by AUL are distributed by OneAmerica Securities, Inc., Member FINRA, SIPC, a Registered Investment Advisor, 433 N. Capitol Ave., Indianapolis, IN 46204, 1-877-285-3863, which is a wholly owned subsidiary of AUL.

1. Asset valuation reserve.

2. Financial results are produced according to Generally Accepted Accounting Principles (GAAP). These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus trust assets administered by McCready and Keene, a OneAmerica company.

AUL is licensed and authorized to conduct life insurance business in every state of the United States except New York (NAIC #60895).

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Products and financial services provided by

AMERICAN UNITED LIFE INSURANCE COMPANY® | a ONEAMERICA® company

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